

16–19 Bursary Fund Statement September 2023

Application of the 16 – 19 Bursary Fund 2023-24

The 16 to 19 Bursary Fund provides financial support to help students overcome specific barriers to participation so they can remain in education.

There are two types of 16 - 19 Bursaries:

- a vulnerable bursary of up to £1,200 a year for young people in one of the defined vulnerable groups
- discretionary bursaries that institutions award to meet individual needs. For example, transport, meals, books and equipment.

Vulnerable young people

The eligible groups are students who are:

- in care
- care leavers
- in receipt of Income Support or Universal Credit because they are financially supporting themselves or financially supporting themselves and someone who is dependent on them and living with them such as a child or partner.
- receiving Disability Living Allowance or Personal Independence Payments in their own right **as well as** Employment and Support Allowance or Universal Credit in their own right (*you need to be claiming DLA and one other benefit*).

Please note that to qualify as eligible for a vulnerable student payment the young person does not have to live independently of their parents; they can claim ESA or UC in their own right. Parents should note that they will not be able to claim Child Benefit for them if the young person's claim for ESA succeeds.

All young people in the identified vulnerable groups will receive their bursary payments from their school, academy, college or training provider. The payments will be made by BACS into their accounts, or the account of a parent/guardian.

Students who meet the criteria for bursaries for vulnerable groups are not automatically entitled to a bursary if they do not have financial needs and/or their financial needs are covered from other sources.

Discretionary Bursary

To be eligible for the discretionary bursary, students must be facing financial barriers to participation and need help to stay in education.

Providers are required to use their discretion to make awards to young people in ways that best fit the needs and circumstances of their students. Bursary awards are to be targeted towards students facing barriers to participation, such as the costs of transport, meals, books and equipment/specialist

materials.

Students aged between 16 and 19 studying in Post 16 at the academy will be eligible to apply for bursary awards.

- The school is required to define which students should receive support and how much. The school is required to manage the number and size of discretionary awards ensuring that we stay within budget and that awards made are targeted at those facing the most significant financial barriers to participation.
- The school will accept applications for bursary awards from those whose household income are less than £31,000 per year as evidenced by receipt of benefit and/ or P60, Tax Credit Award Notice or evidence of self-employment income.
- Students previously in receipt of free school meals will also be eligible to apply.
- Young people with caring responsibilities, for example, caring for a parent or other relative.

Students/parents wishing to apply for a bursary award will need to complete a Bursary Award Application Form. In many cases goods or services will be ordered and paid for directly by the school, but in some cases payments may be made directly to the student following the receipt of evidence of goods or services purchased.

The guidance provides some examples of the types of goods and services that may be applied for. These include:

- School Meals
- Transport costs to and from school
- Books
- Specialist equipment

Our experience also informs us that students may also wish to apply for:

- Purchase of a laptop
- Cost of specialist materials (Art and Design, Stationery)
- Cost of, or contribution towards the cost of music tuition
- Interview expenses (transport and accommodation)
- Cost of field study courses
- Cost of, or contribution towards transport to and from University Open Days
- Contribution towards trips and study courses
- Cost of, or contribution towards, participation in sport or other curricular activities
- Cost of, or contribution towards formal dress for school or interview
- Cost of, or contribution towards Post 16 dress code

The fund available is very limited, but we want to enable all of our students to have equal access to all the academy has to offer. The school and its Governors are committed to promoting and enabling social mobility.

As a guide we are suggesting the following:

- Those with household incomes of less than £21,000 will be High Priority
- Those with household incomes of less than £25,000 will be Medium Priority
- Those with household incomes of less than £31,000 will be Low Priority

Appeals

We are required to stay within budget and so there is no guarantee that applications will be met in full or even at all. Where applications are refused there is a right of appeal. An initial appeal should be made in writing to the Principal, Post 16. Beyond this, there is a right of appeal to the Governors.

Payment

EFA does not expect the bursary to be paid into another person's account, except in exceptional circumstances where a student is unable to administer their own account. If the student is in one of the vulnerable groups and cannot manage their own funds, the institution will need to consider who is going to manage the bursary on the student's behalf.

Students aged 16 can open a basic bank account. The basic bank account will allow BACS transfers and allow the student to withdraw money. More information on basic bank accounts can be found at British Bankers' Association.

Application forms are available from the Academy's website. All applications will be considered and dealt with in confidence.

Application for 16-19 bursary fund 2023-24

Learner personal details	
Name	
Tutor group	
Date of birth	
Phone number	
Address	
Email address	

Learner bank account details								
Full name of bank account holder <i>(this must be in the student's own name)</i>								
Branch								
Sort code <i>(6 digits)</i>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%; text-align: center;">-</td> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%; text-align: center;">-</td> <td style="width: 15%;"></td> </tr> </table>			-			-	
		-			-			
Account/Roll number								

Type of bursary					
I am applying for: <i>(tick as appropriate)</i>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;"></td> <td>A vulnerable bursary</td> </tr> <tr> <td></td> <td>A discretionary bursary</td> </tr> </table>		A vulnerable bursary		A discretionary bursary
	A vulnerable bursary				
	A discretionary bursary				

Type of assistance requested*	Cost	Termly or one-off payment?	
Transport costs associated with travel to/from the academy. Please supply details of transport used (e.g. school bus) and distance to the academy:	£	Termly	
		One-off	
Books, materials, clothing and equipment need for a particular course. Please supply details:		Termly	
		One-off	
The cost of educational field trips and visits related to courses. Please supply details:		Termly	
		One-off	
Other costs you require support with. Please supply details:		Termly	
		One-off	

*Documentary evidence of these costs must be provided unless the cost is a charge made by the academy.

Vulnerable bursary applicants only

Personal circumstances – why are you applying?	
Outline your personal circumstances below: (Tick as appropriate)	
In care	
Live independently having left local authority care	
Student receiving Income Support or Universal Credit	
Disabled young people in receipt of Employment Support Allowance who are also in receipt of Disability Living Allowance or Personal Independence Payments	

You will need to produce written evidence of the above.

Discretionary bursary applicants only

Explain why you are applying for additional financial support to help you in full time education.			
Did you receive free school meals?		Yes	
		No	
Please tick and enclose proof if your parent/carer are in receipt of any of the following:			
Income Support		Pension Guarantee Credit	
Child Tax Credit		Employment and Support Allowance	
Working Tax Credit		Support under Part IV of the Immigration and Asylum Act 1999	
Job Seekers Allowance (JSA)		Universal Credit	
Was your annual household income in the last tax year (including benefits) below £31,000? Enclose evidence e.g. P60		Yes	
		No	

Declaration

I/We declare that the information we have given in support of this application is correct and complete to the best of my/our knowledge and belief. I/We will inform you immediately of any change in circumstances at any time, which might affect my entitlement to support. For example, if I leave school or am no longer eligible for the funding. I/We understand that this information will not be shared with third party organisations, except for audit purposes. I/We understand that poor attendance/inappropriate behaviour/or and having incomplete work may result in loss of financial support. I/We understand that awards made are subject to the academy receiving sufficient funds from the government.

Signatures

Student:

Date:

Parent/carer:

Date:

Please return this form with the relevant documentary evidence to the academy. All applications will be acknowledged and decisions about the award made as quickly as possible. This application and all documents provided with it will be dealt with confidentially and in line with the Trust's document retention policy.

Office use only

	Date	Signed
Date application received		
Documents provided		
Final decision		
Letter sent to student		